

**P&L**

Month of April  
5/31/23

<b>Total Revenue</b>	<b>\$0</b>
<b>Operating Expenses:</b>	
Insurance	-
Property Taxes	-
Security, Cleaning, and General Carry	-
Utilities	-
Furnishings	-
Repairs & Maintenance	-
Contingency / Other	-
Total Operating Expenses	-
<b>Selling Expenses:</b>	
Commission	-
Other Closing Costs	-
Total Selling Expenses	-
<b>Restructuring &amp; Professional Expenses:</b>	
Professional and UST Fees	35,012
Total Restructuring & Professional Expenses	35,012
<b>Interest and Fees:</b>	
Interest Income	(106,704)
Interest & Fees (DIP)	-
Interest & Fees (Existing debt)	-
Total Interest and Fees	(106,704)
<b>Taxes:</b>	
Total Taxes (through April 2022)	-
Total Expenses	(71,693)
<b>Net Income</b>	<b>\$ 71,692.94</b>

**Balance Sheet**

	Month of April 5/31/23	
<b>Assets</b>		
Current Assets		
Cash and Cash Equivalents		40,526,896
Accounts Receivable		-
Prepaid Expenses		-
Inventory		-
Total Current Assets		40,526,896
Goodwill		-
Property		-
<b>Total Assets</b>	<b>\$</b>	<b>40,526,896</b>
<b>Liabilities</b>		
Current Liabilities		
Accounts Payable		-
Accrued Expenses		-
Total Current Liabilities		-
Long-Term Debt		172,522,908
<b>Total Liabilities</b>		172,522,908
<b>Shareholder's Equity</b>	<b>\$</b>	<b>(131,996,012)</b>
<b>Total Liabilities and Equity</b>	<b>\$</b>	<b>40,526,896</b>

**Cash Flow**

	Month of April 5/31/23	
<b>Cash &amp; Cash Equivalents beginning of Period</b>	<b>\$</b>	<b>40,455,203</b>
Cash Flow From Operating Activities		
Net Income		71,693
Net Cash Used in Operating Activities		71,693
Cash Flow from Investing Activities		
Construction / Capital Expenditures		-
Net Acquisitions and Sales		-
Net Cash Used in Investing Activities		-
Cash Flow from Financing Activities		
Debt Issuances / Repayments		-
Net Cash Provided by Financing Activities		-
Change in Cash & Cash Equivalents		71,693
<b>Ending Cash</b>	<b>\$</b>	<b>40,526,896</b>